

CONFIDENTIAL QUESTIONNAIRE

Please type or print

Personal Information

Date _____

Name or Names (if more than one principle) _____

Home Address: _____

City, State and Zip Code: _____

Phone Numbers: Home: _____ Office: _____ Fax: _____
Area code + #

Best time to reach by telephone: _____

Date of Birth: _____ Marital Status: _____ Number of Dependents: _____

Do you own your home? _____ Rent? _____ Years at Present Address _____

Social Security Number _____

Education (Highest level attained) _____

Spouse's Name and Occupation _____

List Three Character References:

Name	Address	Occupation	Phone
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1) _____

2) _____

3) _____

Employment during last 10 years (list present or last job first)

Employer	Duties	Salary	Employment Date
_____	_____	_____	From: _____ To: _____
_____	_____	_____	From: _____ To: _____
_____	_____	_____	From: _____ To: _____

Other pertinent business information: _____

Financial Information

Name _____ Date _____

I make the following statement of all my assets and liabilities as of the _____ day of _____ 20_____.

If an existing corporation, please include most recent 12-month Profit and Loss Statement and Balance Sheet.

Assets		Liabilities and Net Worth	
Cash	\$	Notes payable to Banks. Direct Borrowings Only.	\$
Accounts and Loans Receivable		Notes Payable to Others	
Life insurance. Cash Surrender Value (Do not deduct loans.)		Loans Against Life Insurance	
Stocks and Bonds		Accounts Payable	
Real Estate		Mortgages Payable on Real Estate	
Automobiles Registered in Own Name		Other Liabilities (Itemized)	
Other Assets (itemized)		Credit Cards	
Total Assets	\$	Total Liabilities	\$
		Net Worth	\$

Banking Relations		
Name and Location of Bank	Cash	Amt. of Loan

Source of Income	
Salary	\$
Bonus and Commissions	\$
Dividends	\$
Real Estate Income	\$
Other Income (itemize)	\$
	\$
	\$
Total	\$

Real Estate						
The legal and equitable title to the real estate listed in the statement is solely in the name of the undersigned, except as follows:						
Descriptions Street No.	Dimensions of Acres	Improvements Consist of	Mortgages or Liens	Due Dates and Amts. of Payment	Assessed Value	Present Market Value

Other Stocks and Bonds					
Face Value (Bonds)	Description of Security	Registered in Name of	Cost	Present Market Value	Income Received Last Year
No. of Shares (Stocks)					

Life Insurance							
Name of Person Insured	Name of Beneficiary	Name of Insurance Co.	Type of Policy	Face Value of Policy	Total Cash Surrender Value	Total Loans Against Policy	Amount of Year/Prem.

General Information

How did you become interested in our franchise? _____

Do you now own or have you ever been affiliated with any franchise?
 (describe) _____

Have you ever failed in business or compromised with creditors? _____

If yes, when, where, and circumstances (including any remaining liabilities) _____

Are any lawsuits pending against you? (If yes, give particulars) _____

Have you ever been convicted of a crime? _____ If yes, explain _____

How much capital are you able to invest? _____

Do you currently have a source of financing? _____

Would you expect to devote your full time to this business? _____

If not, what percentage: _____

Would you employ a full-time representative? _____

Are your family members in accord with your purchasing a franchise? _____

How is your health? _____

Hobbies? _____

Additional information that may be helpful:

The purpose of this personal profile is for general information only, and is in no way binding upon either you or our Company. It is understood, however, that you supply this information to the best of your knowledge and ability and that we can rely on this fact. In accordance with the Fair Credit Reporting Act, you are hereby advised that, as part of our quality procedure, a routine inquiry may be made to verify the information you supplied, as well as to gather information that we would need to grant a franchise. Any information submitted will be kept confidential.

I authorize investigation (including the preparation of credit reports) of all statements contained herein, any financial information disclosed herein, and release all parties from all liability for any damage that may result furnishing any information to you.

Signature _____ Date _____